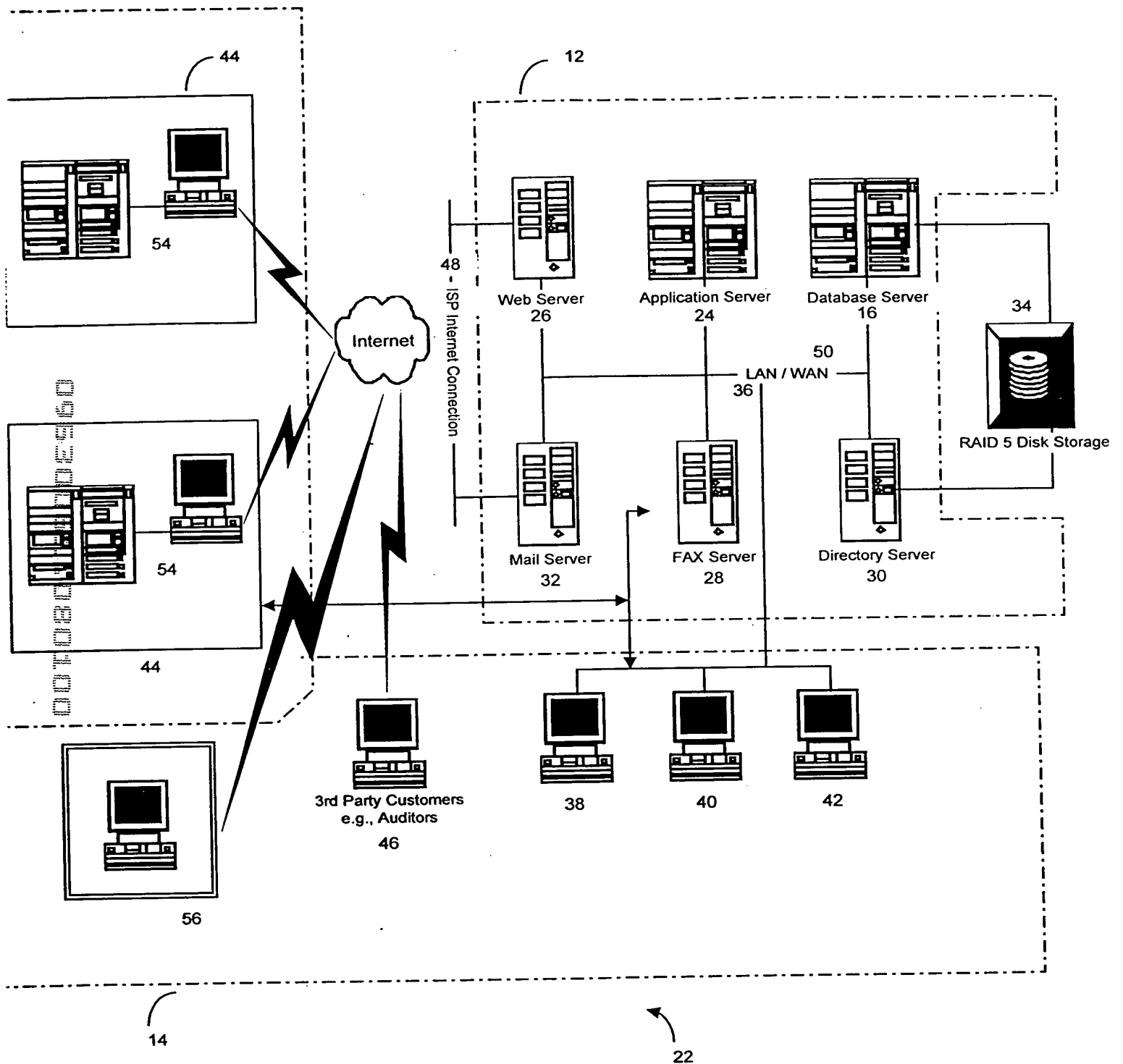
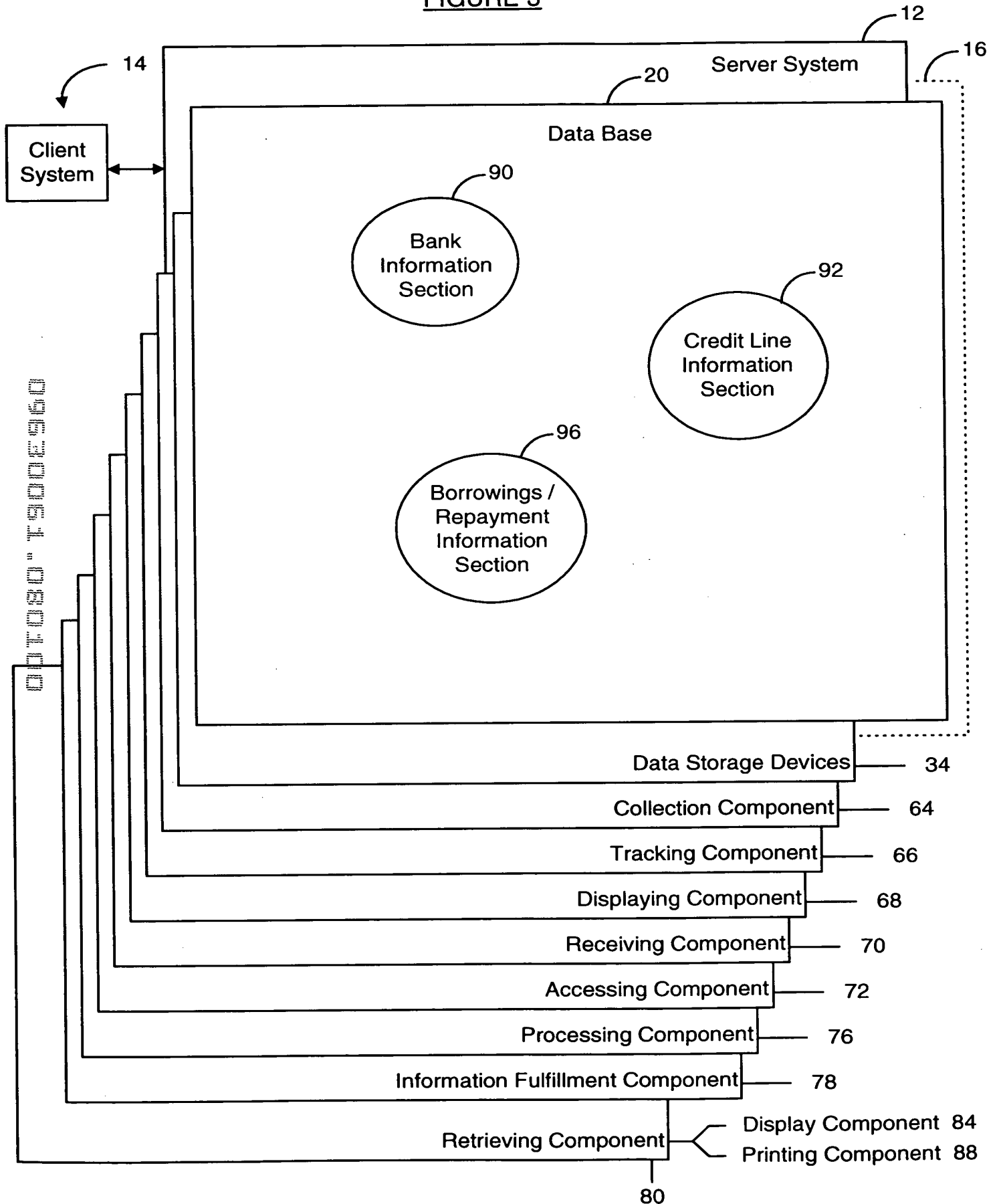


FIG. 1



**FIGURE 2**

**FIGURE 3**



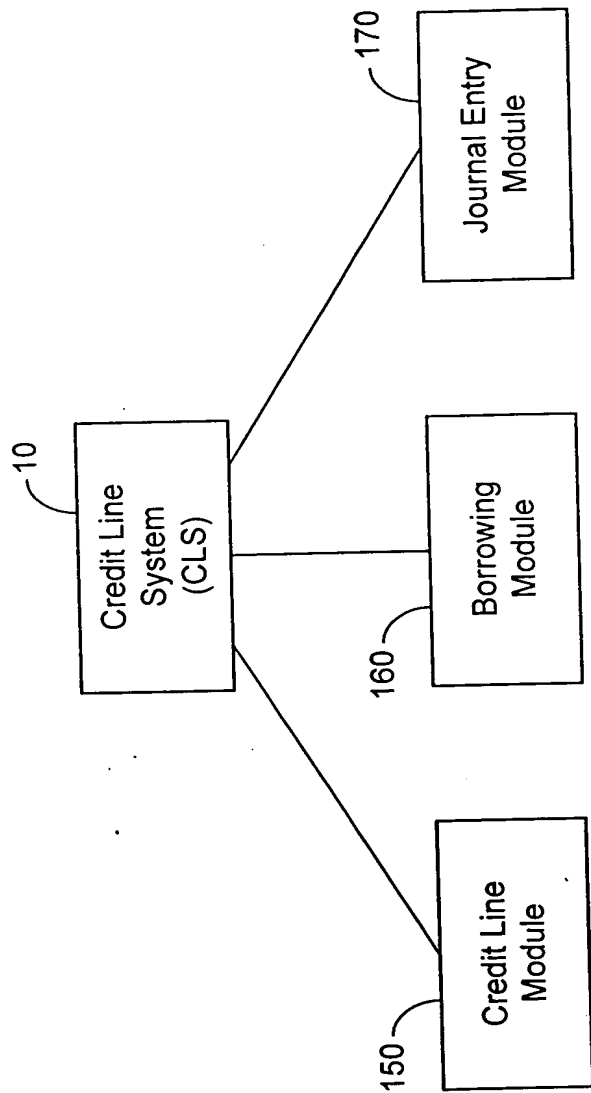
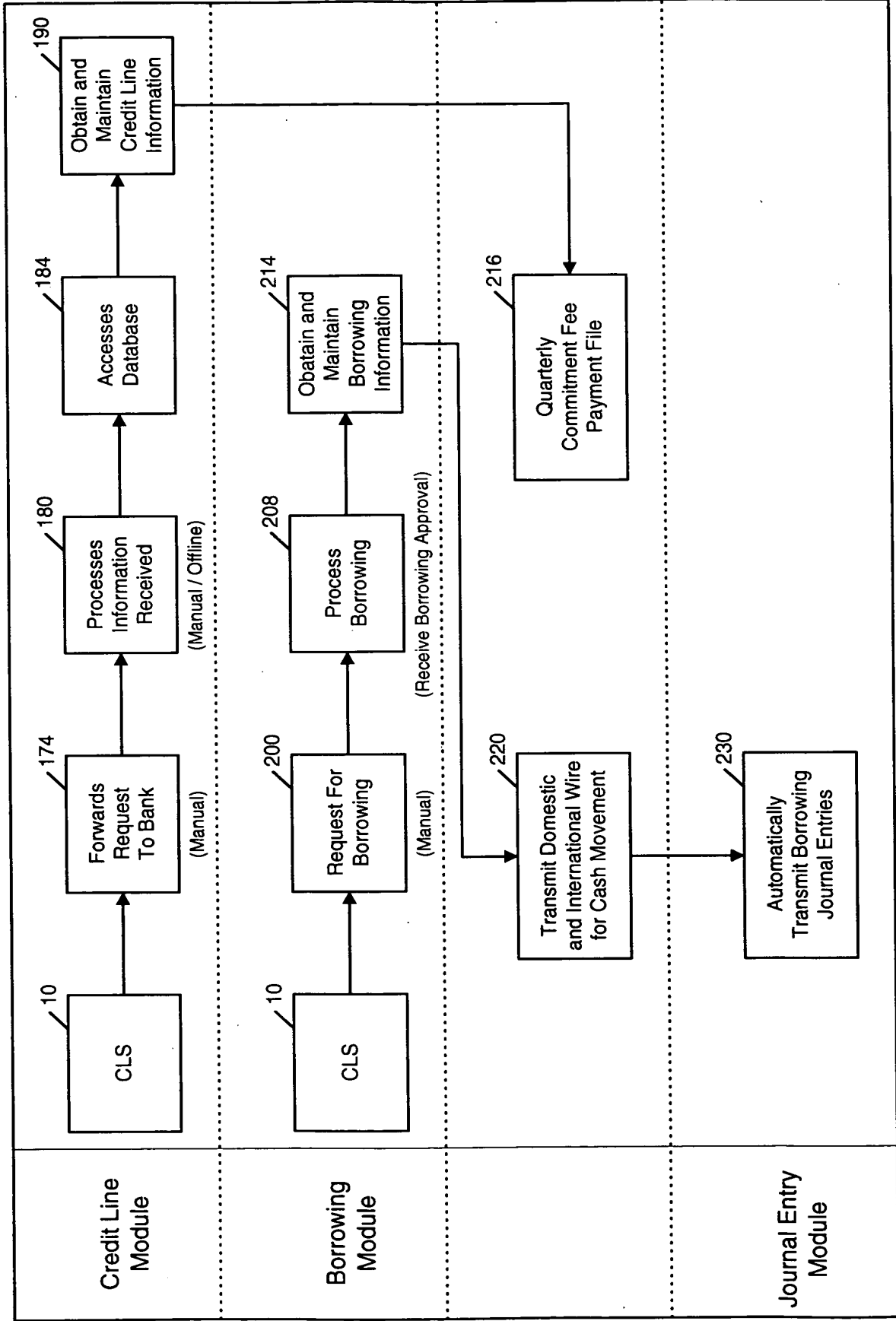


FIGURE 4

**FIGURE 5**



## FIGURE - 6

Function Name	Function Description	Function Dependencies
150 240 1.00 Credit Line Module 1.01 Login	Login process and security checks	N/A
250 1.02 Maintain State / Country Type	Add, update, delete, view valid state / country types	N/A
254 1.03 Maintain Basis Type	Add, update, delete, view valid basis types	N/A
256 1.04 Maintain Bank Rating	Add, update, delete, view valid bank ratings	N/A
258 1.05 Maintain Credit Line Type	Add, update, delete, view valid credit line types	N/A
264 1.06 Maintain Payment Type	Add, update, delete, view valid commitment fee payment types	N/A
270 1.07 Maintain Bank	Add, update, view bank information	Maintain State Type Maintain Bank Rating
284 1.08 Change Bank Rating History	Updates bank rating for a specific bank	Maintain Bank
290 1.09 Maintain Bank Contact	Add, update, view bank contact information	Maintain Bank
294 1.10 Maintain Commitment Fee	Add, view default credit line commitment fees by originator	N/A
298 1.11 Add Credit Line Contract	Add, view new credit line contract	Maintain Bank Maintain Basis Type Maintain Credit Line Type Maintain Payment Type Maintain Commit Fee
302 1.12 Amend Credit Line Contract	Amend, view credit line contract	Add Credit Line Contract
308 1.13 Cancel Credit Line Contract	Terminate, view credit line contract	Add Credit Line Contract
312 1.14 Extend Credit Line Contract	Extend the termination date on credit line contract	Add Credit Line Contract
320 1.15 Change Maturity Type	Change the maturity type of a contract	Add Credit Line Contract
324 1.16 Merge Credit Line Contract	Transfer credit line contract and borrowings to a merged or acquiring bank	Add Credit Line Contract

## FIGURE - 7

328	1.17	Update Notes	Update credit line contract notes	Add Credit Line Contract
330	1.18	Generate Credit Line Detail Report by Bank	Lists credit line information by bank	N/A
334	1.19	Generate Credit Line Detail Report by Expiration	Lists credit line information by termination date	N/A
340	1.20	Generate GECC/GE Credit Lines Ranking Report	Lists GECC and GE originated credit lines by total credit line amount	N/A
344	1.21	Generate GECC Credit Lines Report	Analyzes GECC credit line types by total line for domestic and international banks , total fee in US\$ and fee in basis points	N/A
350	1.22	Generate GECS Credit Lines Report	Analyzes GECS credit line types by total Line for domestic and international banks, Total fee in US\$ and fee in basis points	N/A
354	1.23	Generate GECC Ratings Report	Analyzes GECC's Credit Lines by bank rating	N/A
360	1.24	Generate Credit Line Accrual Report by Bank Name	Lists fee accrual information by bank name	N/A
364	1.25	Generate Credit Line Accrual Report by Pay Type	Lists fee accrual information by payment type	N/A
370	1.26	Generate Credit Line Payment Report	Lists fee payment information	N/A
374	1.27	Generate Gateway ACH Report	Lists ACH fee payment information	Generate Credit Line Payment Report
380	1.28	Generate Gateway ACH File	Creates ACH fee payment file for submission to the bank wire system	Generate Credit Line Payment Report
384	1.29	Generate Gateway Wire Report	Lists Fed wire fee payment information	Generate Credit Line Payment Report
390	1.30	Generate Gateway Wire File	Creates wire fee payment file for submission to the bank wire system	Generate Credit Line Payment Report

# Figure 8

160	2.00	Borrowing Module		
400	2.01	Maintain Currency Type	Add, update, delete, view valid currency types	N/A
404	2.02	Maintain Available Currency	Add, delete, view valid currency types for a credit line contract	Maintain Currency Type
408	2.03	Maintain Currency Exchange Rate	Add, delete, view valid currency exchange rates	Maintain Currency Type
412	2.04	Maintain Borrowing Spread	Add, delete, view valid borrowing spread	Maintain Credit Line Type
416	2.05	Maintain Benchmark Description	Add, update, delete, view valid benchmark descriptions	N/A
420	2.06	Maintain Benchmark Rate	Add, delete, view valid benchmark rates	Maintain Benchmark Description
424	2.07	Maintain Fed Funds Rate	Add, delete, view valid fed funds rates	N/A
428	2.08	Add Borrowing	Add, view new borrowing	Maintain Available Currency Maintain Currency Exchange Rate Maintain Borrowing Spread Maintain Benchmark Rate Maintain Fed Funds Rate
432	2.09	Delete Borrowing	Delete, view borrowing	Add Borrowing
436	2.10	Add Repayment	Add, view repayments	Add Borrowing
440	2.11	Generate Borrowing Detail Report by Due Date	Lists borrowing information by due date	N/A
444	2.12	Generate Borrowing Detail Report by Expiration	Lists borrowing information by termination date	N/A
448	2.13	Generate Borrowing Detail Report by state / country	Lists borrowing information by state / country	N/A
452	2.14	Generate Borrowing Detail Report by Unused Credit Line	Lists borrowing information by unused credit line	N/A
456	2.15	Generate Borrowing Detail Report by Value Date	Lists borrowing information by value date	N/A
460	2.16	Generate Capacity Available Report by Bank	Lists unused amount of each credit line contract by bank name	N/A
464	2.17	Generate Borrowings Repayment Report	Lists repayment information by bank name within currency within payment type	N/A
468	2.18	Generate Borrowings Interest Paid Report by Currency	Lists interest paid by bank name within due date within currency within borrower	N/A
472	2.19	Generate Borrowings Domestic ACH Report	Lists principal, interest and total payment information by model id within transfer type	N/A
476	2.20	Generate Borrowings Domestic Wire Report	Lists principal, interest and total payment information by model id within transfer type	N/A
480	2.21	Generate Borrowings Interest Accrual Report in Local Currency	Lists interest accrual information by due date within currency within borrower	N/A
484	2.22	Generate Composite Rate Report	Lists interest expense, ending balance, average balance and average rate by currency within borrower	N/A

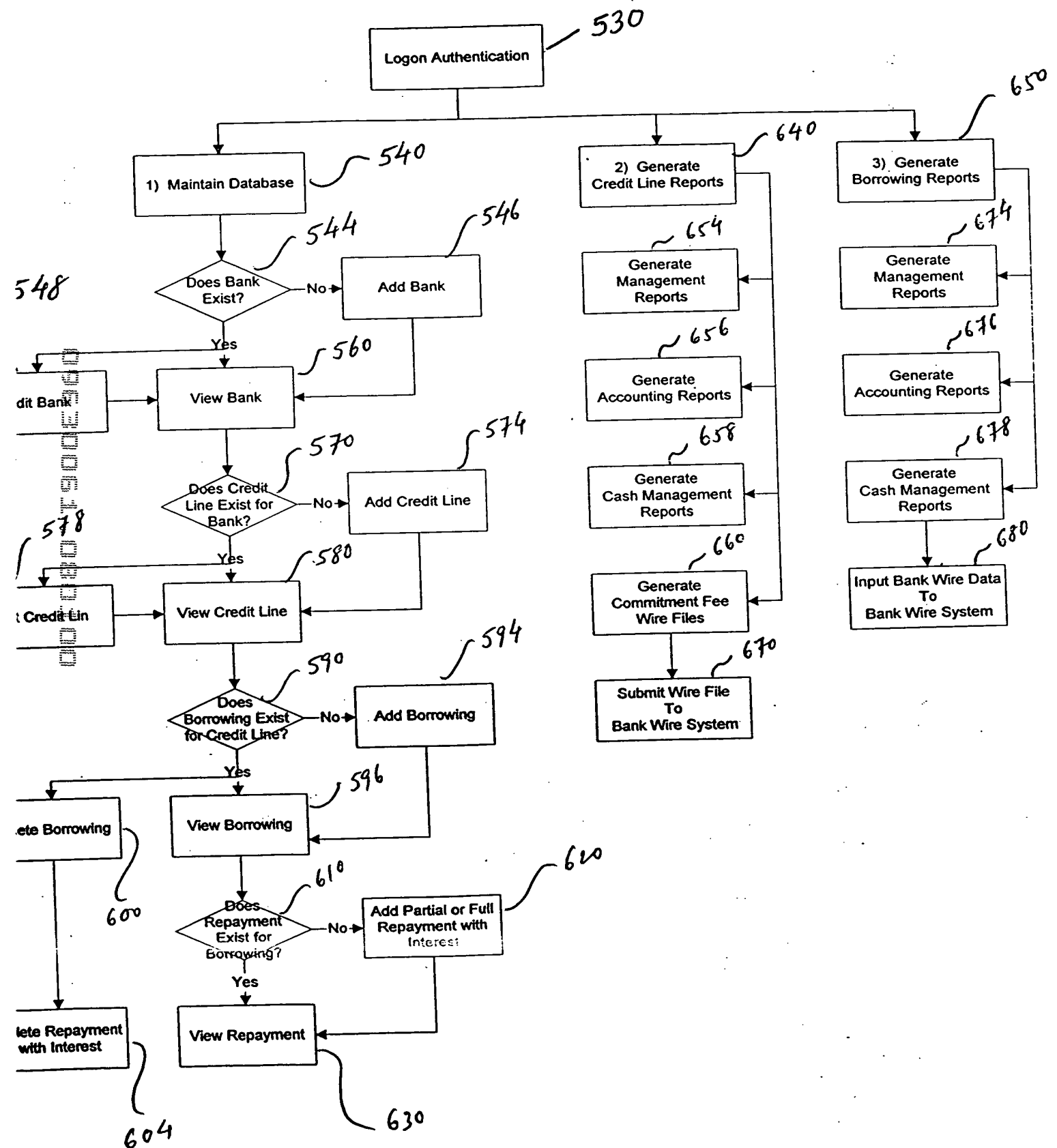
09630061.080100

**Figure 9**

170	3.00 Journal Entry Module		
488	3.01 Maintain Cross Reference	Provides journal entry information	N/A
492	3.02 Select Transactions	Selects principal draw down, principal repayment, interest payment and interest accrual transactions for journalization	Maintain Cross Reference
496	3.03 Preview Transactions	Views the selected transactions	N/A
500	3.04 Delete Transactions	Deletes transactions from the transaction file.	N/A
504	3.05 Create Journal Entries	Uses the transaction records to create journal entries	Select transactions
508	3.06 Preview Journal Entries	Views the journal entries	N/A
512	3.07 Export Journal Entries	Loads journal entries into test file on the 'C' drive	Create Journal Entries
516	3.08 Delete Journal Entries	Deletes the journal entries from the journal entry file	N/A
520	3.09 View JE Text File	Views the journal entries in the text file	N/A

- used in the State proposition  
 my George

My Gorge



## Generate Credit Line Detail Report by Bank

[illegible]

Figure 12

# Generate Credit Line Detail Report by Expiration

09630061 "080100

GECC Credit Lines Report By Expiration

Run Date: 12/30/00 4:37:13 PM

As of: 12/31/99

Ref: 100%

740 742 744 746 756 760

BK Code	Bank Name	CL Type	GE	GECC	GECS	Fee	Termination Date	Notes
BTCE	BANQUE FRANCAISE COMLEX	1E	0	60	0	6.00		
BNP	BANQUE NAIL DE PARIS	1E	0	200	0	6.00		
CS	CREDIT SUISSE	1E	0	300	250	6.00		
FUJ	FUJ BANK LTD	1E	0	200	0	6.00		
SSB	STATE STREET BK & TR CO	1E	0	30	0	6.00		
BAC	SUNTRUST BANK, INC.	1E	0	75	0	6.00		CHANGED NAME FROM TRUST COMPANY BANK
UJB	UNITED JERSEY BANK	1E	0	60	0	6.00		
Count:	7							
Totals (Q4):			0	905	250			
BHL	BANCA NAZLE DEL LAVORO	1R	0	100	0	6.00	12/31/99	INCREASED FROM 100M; EXTENDED TO 12/31/99
BQA	BANK OF AMERICA	1R	0	200	200	6.00	1/1/00	BOUGHT BY NATIONSBANK CALLED BANK AM; EXTEND 1/99; DOC 7/99
CMZ	COMMERZBANK	1R	0	400	0	6.00	1/1/00	EXTENDED FOR 364 DAYS AS OF 2/1/99
DHS	DAI - ICMI KANGYO BANK	1R	0	400	0	6.00	3/23/00	EXTENDED 364-DAY FOR ADDL. ONE YEAR
DHES	DRESDNER BANK	1R	0	398	0	6.00	3/23/00	EXTENDED 364-DAY ON 4/1/99; DOCS RECEIVED
BUD	LE SAATCHI-WARTTISBERG	1R	0	60	0	6.00	3/23/00	EXTENDED FOR 364 DAYS; NAME CHANGED FROM SUDWEST LB
DO	DO BANK	1R	0	200	0	6.00	3/6/00	EXTENDED 364-DAY REVOLVER FOR ADDL. YR. ON 4/1/99
RBC	ROYAL BANK OF CANADA	1R	0	600	600	6.00	3/6/00	EXTENDED FOR 324 DAYS ON 3/6/99 AS PER OUR REQUEST
BBV	BANCO BILBAO VIZCAYA	1R	0	300	0	6.00	3/13/00	EXTENDED 364-DAY LINE; DOCS REQUIRED (12/2/99)
WACH	WACHOVIA	1R	0	250	0	6.00	3/13/00	EXTENDED 364-DAY LINE TO 3/13/00
TNT	NORTHERN TRUST CO	1R	0	75	0	6.00	3/16/00	EXTENDED 364-DAY LINE TO 3/16/00
BTT	BANCLAYS BANK PLC	1R	0	200	0	6.00	3/26/00	RENEWED ON 3/27/99; DOCS RECEIVED
BQA	BANK OF AMERICA	1R	0	600	0	6.00	3/23/00	NATIONSBANK LINE CONVERTED TO BQA; EXTENDED ON 3/23/99
ABK	ABN-AMRO	1R	390	280	280	6.00	4/27/00	SPECIAL PURPOSE 12K CREDIT LINE
ANZ	ANZ BANK	1R	10	10	10	6.00	4/27/00	SPECIAL PURPOSE 12K CREDIT LINE
BCH	BANCA COMMERCIALE ITALIANA	1R	120	120	120	6.00	4/27/00	SPECIAL PURPOSE 12K CREDIT LINE

748 750

Figure 13

# Generate GECC/GE Credit Lines Ranking Report

GECC / GE / Credit Lines Ranking As of 12/31/1999 (SMM)

10/5/2000 5:53:03PM 1 of 3

770 778 772 774

Originated By \*\*

Bank Name	Total *	GECC	CE	FYI Total Multiyear
1 BANK OF AMERICA	2,300	2,000	200	800
2 CHASE MANHATTAN BANK	2,000	1,600	400	300
3 CITIBANK	1,700	1,100	600	300
4 BANQUE PARISIENNE	1,400	1,150	250	250
5 HSBC MARINE MIDLAND	1,255	905	350	100
6 DEUTSCHE BANK	1,200	950	250	0
7 ABN-AMRO	1,130	680	230	0
8 BANK OF TOKYO MITSUBISHI	970	820	150	250
9 UBS AG	930	730	200	300
10 MORGAN GUARANITY IR CO	930	680	250	0
11 SAKURA BANK LTD	800	600	200	325
12 SUMITOMO BANK LTD	725	725	0	350
13 COMMERZBANK	700	700	0	230
14 BANCO BILBAO VIZCAYA	670	670	0	200
15 FUB BANK LTD	670	570	100	200
16 ROYAL BANK OF CANADA	670	670	0	0
17 BAYERISCHE HYPO-UND VEREINSBAN	640	640	0	30
18 LLOYDS BANK PLC	600	600	0	300
19 DRESDENER BANK	600	600	0	213
20 BANQUE PARIBAS	540	540	0	65
21 FLEXT BANK, N.A.	530	430	100	300
22 WELLS FARGO	530	480	50	250
23 DEUTSCHE WIRTSCHAFTSBANK	425	425	0	0

780

Re-Run Report

10/5/2000 5:53:03PM 1 of 3

10/5/2000 5:53:03PM 1 of 3

Figure 14

# Generate GECS Credit Lines Report

Analysis of GECC Lines

1 of 1

100%

Re-Run Report

GECS Credit Lines

Analysis of GECC Originated Lines As of 12/31/1999 (\$MM)

1/05/2000  
6:08:18PM  
1 of 1

TYPE	DOM	#	INTL	#	TOTAL	#	% OF TOTAL	FEE (\$K)	FEE
IC	0	0	250	1	250	1	2.80	130	6.00
IR	1,400	3	630	2	2,030	5	22.98	1,230	6.00
IR	2,135	13	3,335	23	5,470	36	61.32	4,376	8.00
Subtotal:	3,535	16	4,235	26	7,770	42	87.11	5,736	6.67
SR	650	2	100	1	750	3	8.41	750	10.00
Subtotal:	650	2	100	1	750	3	8.41	750	10.00
TR	400	1	0	0	400	1	4.46	500	12.50
Subtotal:	400	1	0	0	400	1	4.46	500	12.50
Total:	4,585	19	4,335	27	8,920	46	100.00	7,006	7.65
Unique Banks:		13		25		38			

790 (794 (798 800 802

806 810 812 816

09630061 080100

Figure 15

# Generate GECC Ratings Report

GECC Credit Lines Rating

1 of 1

100%

Re-Run Report

GECC Rating As of 12/31/1999 (\$MM)

1/5/2000  
6:12:35PM  
1 of 1

RATING	DOM	INTL	TOTAL	%	CUM %
A	2,300	2,700	5,110	16.30%	16.30%
AB	1,220	4,775	5,995	19.35%	35.65%
B	6,380	5,600	11,980	38.62%	74.27%
BC	175	3,235	3,410	11.01%	85.28%
C	0	2,005	2,005	6.30%	91.58%
CD	0	1,725	1,725	5.57%	97.15%
DE	0	150	150	0.49%	97.64%
NR	0	525	525	1.70%	99.34%
TOTAL:	10,145	20,825	30,970	100.00%	

834

828

842

830

840

09630061.080100

Figure 16

# Generate Credit Line Accrual Report by Bank Name

CONFIDENTIAL  
Run Date: 1/05/00 14:53 PM

Credit Line Accrual Report

1001/99 - 12/31/99

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
ABN-AMRO	W	826	98,767.12	600,000,000.00	6.00	90	Actual / Actual	12/30/99	12/30/99
ABN-AMRO	W	826	1,972.60	600,000,000.00	6.00	3	Actual / Actual	11/01/99	4/07/00
ABN-AMRO	W	826	37,426.62	280,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
ABN-AMRO	W	826	1,326.99	10,000,000.00	6.00	61	Actual / Actual	12/12/99	12/12/02
ANZ BANK	A	095	6,301.37	25,000,000.00	10.00	92	Actual / Actual	6/06/99	6/06/00
ANZ BANK	A	095	25,305.48	100,000,000.00	10.00	92	Actual / Actual	1/31/97	1/31/02
ARAB BANK LTD	W	826	25,305.48	100,000,000.00	10.00	92	Actual / Actual	6/01/99	6/30/00
ARAB BANK LTD	W	826	30,346.58	300,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
BANCA COMMERCIALE ITALIANA	W	848	16,842.84	130,000,000.00	13.00	92	Actual / Actual	6/01/99	6/01/04
BANCA COMMERCIALE ITALIANA	W	848	31,604.88	100,000,000.00	13.00	92	Actual / Actual	6/30/98	6/30/02
BANCA COMMERCIALE ITALIANA	A	135	12,622.74	90,000,000.00	10.00	92	Actual / Actual	11/01/99	4/07/00
BANCA CRT	A	024	4,010.86	30,000,000.00	9.00	61	Actual / Actual	12/27/99	12/31/04
BANCA DI ROMA	A	024	1,269.86	100,000,000.00	10.00	6	Actual / Actual	1/01/99	12/26/99
BANCA DI ROMA	A	024	23,826.62	100,000,000.00	10.00	67	Actual / Actual	1/04/99	12/31/99
BANCA DI ROMA	A	024	16,123.29	100,000,000.00	6.00	82	Actual / Actual	1/04/99	12/31/03
BANCA NAZLE DEL LAVORO	A	004	16,804.11	75,000,000.00	10.00	82	Actual / Actual	7/01/99	6/30/00
BANCA NAZLE DEL LAVORO	A	004	37,808.22	250,000,000.00	6.00	92	Actual / Actual	10/31/99	10/31/99
BANCA POPOLARE DI MILANO	W	826	2,054.79	35,000,000.00	10.00	30	Actual / Actual	10/31/99	10/31/04
BANCA POPOLARE DI MILANO	W	826	4,346.58	35,000,000.00	10.00	62	Actual / Actual	11/01/99	4/07/00
BANCA POPOLARE DI MILANO	W	826	45,269.86	300,000,000.00	6.00	92	Actual / Actual	3/13/99	3/13/00
BANCO BILBAO VIZCAYA	W	069	22,729.77	170,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
BANCO BILBAO VIZCAYA	W	069	12,602.74	60,000,000.00	10.00	92	Actual / Actual	7/01/99	7/01/04
BANCO BILBAO VIZCAYA	W	069	47,380.27	150,000,000.00	12.00	92	Actual / Actual	6/30/99	6/30/00
BANCO DI NAPOLI	A	826	11,342.47	75,000,000.00	6.00	92	Actual / Actual	7/01/99	6/30/04
BANCO DI NAPOLI	A	826	16,804.11	75,000,000.00	10.00	92	Actual / Actual	1/01/98	11/22/02
BANCO SANTANDER	W	842	100,821.52	400,000,000.00	10.00	92	Actual / Actual	6/11/98	6/30/02
BANCO SANTANDER	A	013	12,602.74	60,000,000.00	10.00	92	Actual / Actual	1/12/99	1/11/00
BANK OF AMERICA	A	805	30,346.58	300,000,000.00	6.00	92	Actual / Actual	1/12/99	1/11/00

09630061.080100

850 854 856 860 852 864 868

866 870 874

Figure 17

# Generate Credit Line Accrual Report by Pay Type

Credit Line Accrual By Pay Type

10/1/99 10:01:00

CONFIDENTIAL

Run Date: 10/01/99 6:18:15PM

10/01/99 10:01:00

Credit Line Accrual Report By Pay Type

882 884 880 886

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
ANZ BANK	A	095	1,334.99	10,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
ANZ BANK	A	096	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/11/97	12/11/02
ANZ BANK	A	135	12,602.74	50,000,000.00	10.00	92	Actual / Actual	6/30/96	6/30/03
BANCA CRT	A	024	4,010.96	30,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
BANCA DI ROMA	A	024	1,365.06	100,000,000.00	10.00	5	Actual / Actual	12/27/99	12/31/04
BANCA DI ROMA	A	024	23,835.63	100,000,000.00	10.00	61	Actual / Actual	1/01/99	12/26/99
BANCA DI ROMA	A	024	19,133.29	100,000,000.00	6.00	92	Actual / Actual	1/04/99	12/31/99
BANCA NAZLE DEL LAVORO	A	004	19,304.11	75,000,000.00	10.00	92	Actual / Actual	6/30/99	12/31/03
BANCA NAZLE DEL LAVORO	A	004	11,343.47	75,000,000.00	6.00	92	Actual / Actual	6/30/99	4/28/00
BANCO DI NAPOLI	A	036	18,904.11	75,000,000.00	10.00	92	Actual / Actual	7/01/99	6/30/04
BANCO DI NAPOLI	A	013	12,602.74	50,000,000.00	10.00	92	Actual / Actual	5/1/99	6/30/02
BANK HAFDALM	A	005	30,346.58	200,000,000.00	6.00	92	Actual / Actual	1/12/99	1/11/00
BANK OF AMERICA	A	005	64,848.37	800,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
BANK OF AMERICA	A	005	63,888.89	250,000,000.00	10.00	92	Actual / 360	1/23/99	1/22/04
BANK OF AMERICA IL	A	040	37,806.22	150,000,000.00	10.00	92	Actual / Actual	7/01/96	
BANK OF MANNAN	A	008	23,630.14	75,000,000.00	12.50	92	Actual / Actual	1/10/99	1/10/05
BANK OF TAIWAN	A	155	12,602.74	50,000,000.00	10.00	92	Actual / Actual	12/24/96	12/23/03
BANQUE FRANCAISE COMCEX	A	076	7,861.64	50,000,000.00	6.00	92	Actual / Actual	6/03/96	
BARCLAYS BANK PLC	A	141	30,346.58	300,000,000.00	6.00	92	Actual / Actual	3/27/99	3/26/00
CARIPLO BANK	A	133	22,634.93	150,000,000.00	6.00	92	Actual / Actual	7/30/99	7/26/00
CARIPLO BANK	A	133	12,602.74	50,000,000.00	10.00	92	Actual / Actual	7/30/99	7/31/04
CHRISTIANIA BANK	A	160	12,602.74	50,000,000.00	10.00	92	Actual / Actual	3/13/99	3/13/04
CITIBANK	A	037	60,493.15	400,000,000.00	6.00	92	Actual / Actual	7/03/99	7/06/00
CITIBANK	A	037	63,479.45	400,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00
CITIBANK	A	037	76,444.67	300,000,000.00	10.00	92	Actual / 360	7/03/99	7/03/04
COMERICA BANK - DETROIT	A	039	85,126.39	175,000,000.00	12.50	92	Actual / Actual	7/01/96	7/01/05
COMMERCE BANK - KS CITY	A	040	7,861.64	50,000,000.00	6.00	92	Actual / Actual	6/01/99	6/30/00
COMMERCE BANK - KS CITY	A	040	2,673.87	20,000,000.00	6.00	61	Actual / Actual	1/10/99	4/07/00

10/1/99 10:01:00

Figure 18

# Generate Credit Line Payment Report

00630051 080100

890 892 894 896 898

CONFIDENTIAL  
Run Date: 10/6/00 9:57:25 AM

Credit Line Payment Report  
10/01/1999 - 12/31/1999  
Year Date: 10/4/2000

1 of 3

Pay Type	Treasury Number	CF Code	Bank Name	Payment
A	015	009	FIRSTAM BANK MILWAUKEE	15,276.71
A	040	123	SUNTRUST BANKS, INC.	60,863.02
A	059	040	COMMERCE BANK - KS CITY	10,275.61
A	065	029	COMERICA BANK - DETROIT	55,136.99
A	099	116	KEY BANK	16,747.12
A	116	067	FNB MARYLAND (ARMED BANK)	19,804.11
A	470	013	BANK NAPOLEON	12,602.74
A	572	010	NBC BANK N.Y.	25,750.68
A	069	063	FIRST HAWAIIAN BANK	18,783.42
A	077	141	BARCLAYS BANK PLC	30,246.58
A	064	006	BANK OF HAWAII	23,430.14
A	ANZ	095	ANZ BANK	7,638.36
A	STCE	076	BANQUE FRANCAISE COMEX	7,661.64
A	061	004	BANCA NAZIONALE DEL LAVORO	34,027.40
A	004	005	BANK OF AMERICA	160,984.79
A	004L	040	BANK OF AMERICA IL	37,806.22
A	CARPLD	133	CARPLD BANK	35,767.67
A	CCOF	012	CREDIT COMMERCIAL DE FR	47,890.42
A	CHRIST	160	CHRISTIANA BANK	12,602.74
A	CITI	037	CITIBANK	190,639.27
A	CRT	135	BANCA CRT	12,602.74
A	DANKE	146	DEN DANSKE BANK	26,305.48
A	DSE	053	DSE BANK	12,602.74
A	FNBC	065	FIRST NB OF CHICAGO	63,774.74
A	GEN	065	GENEVALE BANK	24,972.61
A	HYPO	031	HYPO BANK	25,006.48
A	WJ-S	163	WJ WHITEHALL BKT CO.	7,006.11
A	WJ	162	WJ BANK N.Y.	90,806.99
A	JPM	080	MORGAN GUARANTY TR CO	96,806.42
A	MSI	081	MARSHALL & ISLEY BANK	7,006.14
A	MAET	101	MANUFACTURERS & TRADERS	

Microsoft Word - FUNCSPED.DOC

## Generate Gateway ACH Report

Gateway ACH Report

1 of 3

Create ACH File

Re-Run Report

Previous

CONFIDENTIAL

Run Date: 1/06/2000 9:50:40AM

Value Date: 1/04/2000

1 of 3

Funds Transfer Type	Transfer Model ID	Amount	Value Date
900	CF000004	15,123.20	01/04/2000
	CF000004	18,004.11	01/04/2000
	CF000005	30,246.58	01/04/2000
	CF000005	63,886.80	01/04/2000
	CF000005	66,840.32	01/04/2000
	CF000008	23,670.14	01/04/2000
	CF000010	4,010.00	01/04/2000
	CF000010	6,301.37	01/04/2000
	CF000010	7,561.64	01/04/2000
	CF000010	7,876.71	01/04/2000
	CF000012	7,643.84	01/04/2000
	CF000012	8,402.15	01/04/2000
	CF000012	15,041.10	01/04/2000
	CF000012	16,712.33	01/04/2000
	CF000013	12,602.74	01/04/2000
	CF000022	34,027.40	01/04/2000
	CF000024	1,366.86	01/04/2000
	CF000024	4,010.00	01/04/2000
	CF000024	23,635.62	01/04/2000
	CF000031	25,205.46	01/04/2000
	CF000032	6,664.03	01/04/2000
	CF000032	12,602.74	01/04/2000
	CF000032	15,123.20	01/04/2000
	CF000036	11,342.47	01/04/2000
	CF000036	18,004.11	01/04/2000
	CF000037	53,470.45	01/04/2000
	CF000037	60,403.15	01/04/2000
	CF000037	76,066.67	01/04/2000
	CF000038	10,849.32	01/04/2000

902

904

908

Start

End

IBM Mainframe

Credit Line: Microsoft

Credit Line: Apple

Microsoft Word

Gateway ACH R

N1200

01/06/2000

10

Figure 20

# Generate Gateway Wire Report

Gateway Wire Report

100% Done Wire File No-Run Report

Previous

Gateway Wire Report

CONFIDENTIAL

Run Date: 1/06/2000 10:00:35AM

Value Date: 1/04/2000

1 of 3

Funds Transfer Type	Transfer Model ID	Amount	Value Date	
910	FWRP	CFW00800	12,002.74	
	FWRP	CFW00801	18,004.11	
	FWRP	CFW00802	17,380.82	
	FWRP	CFW00802	75,010.44	
	FWRP	CFW00803	24,065.75	
	FWRP	CFW00803	45,360.80	
	FWRP	CFW00804	22,064.03	
	FWRP	CFW00804	25,205.48	
	FWRP	CFW00805	31,506.85	
	FWRP	CFW00805	50,410.00	
	FWRP	CFW00806	83,013.70	
	FWRP	CFW00807	30,240.58	
	FWRP	CFW00807	46,704.52	
	FWRP	CFW00807	62,031.51	
912	FWRP	CFW00807	78,767.12	
	FWRP	CFW00808	45,360.80	
	FWRP	CFW00809	67,072.00	
	FWRP	CFW00809	71,070.45	
	FWRP	CFW00810	15,762.42	
	FWRP	CFW00810	80,493.15	
	FWRP	CFW00812	15,762.42	
	FWRP	CFW00812	18,004.11	
	FWRP	CFW00813	31,506.85	
	FWRP	CFW00813	60,493.15	
	FWRP	CFW00814	47,200.27	
	914			
	920			

Start Cancel IBM MAINFR Credit Line System Done Wire File Microsoft Word MS DOS Prompt Gateway Wire 1/06/2000 10:00 AM

Figure 21

## Generate Borrowing Detail Report by Due Date

**Borrowings Detail Report By Due Date**

Run Date: 1/06/2000 11:06:12 AM  
As of: 12/31/1999

CONFIDENTIAL

930 932 934 936 940 942 944 946 948

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Due Date	Notes
GECC	GECC	BANQUE NATL DE PARIS	EUR	20,000,000	2.00	40,000,000.00	1/07/00	Three
Sub Total Currency Type: EUR				20,000,000		40,000,000.00		
GECC	GECC	SANUKA BANK LTD	JPY	100,000,000	100.00	1,000,000.00	1/14/00	Fourth
Sub Total Currency Type: JPY				100,000,000		1,000,000.00		
GECC	GECC	CITIBANK	USD	100,000,000	1.00	100,000,000.00	1/05/00	Second
GECC	GECC	BANK OF AMERICA	USD	50,000,000	1.00	50,000,000.00	1/08/00	Five
Sub Total Currency Type: USD				150,000,000		150,000,000.00		

Start End 1:06 PM MAINFRAM Credit Line Microsoft Credit Line Application BY Microsoft Word 11/06/99

Figure 22

# Generate Borrowing Detail Report by Expiration

**Borrowings Detail Report By Expiration**

Run Date: 10/6/2000 11:57:27 AM As of: 12/31/1999

CONFIDENTIAL

Borrowing Detail Report By Expiration

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line [US \$]	CL Termination
GECC	GECC	BANQUE NATL DE PARIS	EUR	20,000,000.00	2.00	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	L
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			310,000,000.00	
GECC	GECC	SAKURA BANK LTD	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	14,000,000.00	L
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			14,000,000.00	
GECC	GECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	200,000,000.00	L
GECC	GECC	BANK OF AMERICA	USD	60,000,000.00	1.00	60,000,000.00	12/29/1999	1/05/2000	150,000,000.00	L
Sub Total By Currency Type: USD				160,000,000.00		160,000,000.00			350,000,000.00	

950 952 954 956

00630061.020100

### Figure 23

### Generate Borrowing Detail Report by State/Country

Borrowings Detail Report By State											
Re-Run Report		1 of 1		100%		Re-Run Report					
CONFIDENTIAL											
Run Date:		1/28/2000		11:28:57AM							
As of: 12/31/1999											
Originator	Borrower	Bank Name	State Country	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Ter.
GECC											
GECC	GECC	BANQUE PARISIENNE	FRA	EUR	20,000,000.00	2.00	40,000,000.00	12/25/1999	1/07/2000	310,000,000.00	
Sub Total By Currency Type: EUR					20,000,000.00		40,000,000.00			310,000,000.00	
GECC	GECC	SANKURA BANK LTD	JAP	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	
Sub Total By Currency Type: JPY					100,000,000.00		1,000,000.00			74,000,000.00	
GECC	GECC	BANK OF AMERICA	NC	USD	60,000,000.00	1.00	60,000,000.00	12/29/1999	1/05/2000	160,000,000.00	
GECC	GECC	CITIBANK	NY	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	200,000,000.00	
Sub Total By Currency Type: USD					160,000,000.00		160,000,000.00			360,000,000.00	

[illegible]

Figure 24

# Generate Borrowing Detail Report by Unused Credit Lines

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CONFIDENTIAL

Borrowing Detail Report By Unused Credit Lines

Run Date: 1/24/2000 11:10:35 AM

As of: 12/31/1999

Re-Run Report

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Termination
GECC	GECC	BANQUE NATL DE PARIS	EUR	20,000,000.00	2.50	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	
				20,000,000.00		40,000,000.00			310,000,000.00	
		Sub Total By Currency Type: EUR								
GECC	GECC	SAKURA BANK LTD	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	
				100,000,000.00		1,000,000.00			74,000,000.00	
		Sub Total By Currency Type: JPY								
GECC	GECC	BANK OF AMERICA	USD	60,000,000.00	1.00	60,000,000.00	12/29/1999	1/06/2000	180,000,000.00	
GECC	GECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/06/2000	300,000,000.00	
		Sub Total By Currency Type: USD				160,000,000.00			350,000,000.00	

964

968

Start Closed OPEN UNLANTAL Credit Line Microsoft Credit Line Application BY Microsoft Word 2000 Borrowings DML NK-38

Figure 25

# Generate Borrowing Detail Report by Value Date

CONFIDENTIAL

Borrowing Detail Report By Value Date

Run Date: 1/06/2000 11:13:02 AM As of: 12/31/1999

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	Termination
GECC	GECC	SAHQUE NATL DE PARIS	EUR	20,000,000.00	2.00	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	1/
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			310,000,000.00	
GECC	GECC	SAKURA BANK LTD	JPY	100,000,000.00	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	1/
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			74,000,000.00	
GECC	GECC	BANK OF AMERICA	USD	80,000,000.00	1.00	80,000,000.00	12/29/1999	1/06/2000	180,000,000.00	1/
GECC	GECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/06/2000	200,000,000.00	1/
Sub Total By Currency Type: USD				180,000,000.00		180,000,000.00			380,000,000.00	

970 972

09630061-030100

Figure 26

# Generate Capacity Available Report by Bank

CONFIDENTIAL

Run Date: 10/6/2000 11:16:30AM

Capacity Available Report By Bank

Report Date: 12/31/1999

1 of 6

976 978 980 982 984

Credit Line ID	Originator	Bank Name	State Country	Unused CL Credit Line (US \$)	Termination Date
83	GE	ABN-AMRO	NET	250,000,000.00	12/31/2000
84	GECC	ABN-AMRO	NET	600,000,000.00	12/31/2000
437	GECC	ABN-AMRO	NET	250,000,000.00	4/7/2000
91	GECC	ANZ BANK	AUS	25,000,000.00	12/31/2002
416	GECC	ANZ BANK	AUS	10,000,000.00	4/7/2000
63	GECC	ARAB BANK LTD	JOR	100,000,000.00	6/6/2000
93	GECC	ASAH BANK LTD	JAP	100,000,000.00	1/31/2002
103	GE	BANCA COMMERCIALE ITALIANA	ITA	100,000,000.00	5/30/2000
104	GECC	BANCA COMMERCIALE ITALIANA	ITA	300,000,000.00	6/30/2000
105	GECC	BANCA COMMERCIALE ITALIANA	ITA	100,000,000.00	6/1/2006
425	GECC	BANCA COMMERCIALE ITALIANA	ITA	130,000,000.00	4/7/2000
190	GECC	BANCA CRT	ITA	60,000,000.00	6/30/2003
326	GECC	BANCA DI ROMA	ITA	100,000,000.00	12/31/2004
418	GECC	BANCA DI ROMA	ITA	30,000,000.00	4/7/2000
118	GECC	BANCA NAZLE DEL LAVORO	ITA	600,000,000.00	12/31/1999
116	GECC	BANCA NAZLE DEL LAVORO	ITA	75,000,000.00	12/31/2003
291	GECC	BANCA POPOLARE DI MILANO	ITA	250,000,000.00	6/30/2000
293	GECC	BANCA POPOLARE DI MILANO	ITA	25,000,000.00	10/31/2004
99	GECC	BANCO BILBAO VIZCAYA	SPA	300,000,000.00	3/13/2000
101	GECC	BANCO BILBAO VIZCAYA	SPA	60,000,000.00	3/1/2004
102	GECC	BANCO BILBAO VIZCAYA	SPA	150,000,000.00	3/1/2005
422	GECC	BANCO BILBAO VIZCAYA	SPA	170,000,000.00	4/7/2000
296	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	4/28/2004
298	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	6/30/2004
89	GECC	BANCO SANTANDER	SPA	400,000,000.00	1/22/2002
38	GECC	BANK NAPOLEMI	ISR	60,000,000.00	9/30/2002
125	GE	BANK OF AMERICA	ROC	300,000,000.00	1/1/2000
126	GECC	BANK OF AMERICA	ROC	600,000,000.00	6/1/2000

986

Figure 27

## Generate Borrowings Repayment Report

**Borrowings Repayments Report**

Run Date: 1/05/2000 11:52:11 AM

Re-Run Report

CONFIDENTIAL

Borrowings Re-Payment Report

Re-Payment date: 1/5/2000

Value Date: 1/05/2000

Payment Type	Treasury Number	CF Code	Bank Name	Currency Type	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment
ACH							
ACH	CITI	037	CITIBANK	USD	100,000,000.00	119,644.44	100,119,644.44
Sub Total By Currency Type: USD					100,000,000.00	119,644.44	100,119,644.44

990 994 996 998 1000 1002

09630061-080100

Figure 28

# Generate Borrowings Interest Paid Report by Currency

CONFIDENTIAL

Run Date: 1/06/2000 12:00:16 PM

Borrowings Interest Paid Report By Currency

From 1/01/2000 To 1/31/2000

1068

1012

1010

Originator	Borrower	CL ID	CL Type	Bank Name	Currency Type	Repayment Local Currency	Outstanding Local Currency	Benchmark	Spread	Interest Paid Basis Local Currency Type
GECC	GECC	119	1R	BANQUE NATL DE PARIS	EUR	30,000,000.00	0.00	2.00	25	12,500.00 9
Sub Total By Credit Line ID:						30,000,000.00				12,500.00
GECC	GECC	330	1R	SAKURA BANK LTD	JPY	100,000,000.00	0.00	3.00	26	142,876.00 A
Sub Total By Credit Line ID:						100,000,000.00				142,876.00
GECC	GECC	171	5R	CITIBANK	USD	100,000,000.00	0.00	6.00	38	119,444.44 8
Sub Total By Credit Line ID:						100,000,000.00				119,444.44
GECC	GECC	126	1R	BANK OF AMERICA	USD	60,000,000.00	0.00	6.00	36	60,396.33 8
Sub Total By Credit Line ID:						60,000,000.00				60,396.33

START END ESTERIM MARIFFRAM Microsoft Word FU Credit Line Microsoft Credit Line Application 6/8/2000 12:00 PM

09630061 030100

Figure 29

## Generate Borrowings Domestic ACH Report

00T020" T900E950

1014

1016

1018

1020

CONFIDENTIAL		Borrowings Domestic ACH Report				
Run Date: 1/04/2000 12:17:14 PM		Repay Date: 1/05/2000				
		Value Date: 1/05/2000				
Funds Transfer Type	Transfer Model ID	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment	Repay Date	Value Date
ACMP	CR000005	50,000,000.00	80,208.33	50,080,208.33	1/5/2000	1/05/2000
Total:		50,000,000.00	80,208.33	50,080,208.33		

Figure 30

# Generate Borrowings Domestic Wire Report

001020" T900E960

1022 1024 1026 1028 1032 1034 1036

CONFIDENTIAL		Borrowings Domestic Wire Report				
Run Date: 1/06/2000 12:19:35 PM		Repay Date: 1/07/2000				
		Value Date: 1/07/2000				
Funds Transfer Type	Transfer Model ID	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment	Repay Date	Value Date
FWMP	CFM00007	20,000,000.00	12,500.00	20,012,500.00	1/7/2000	1/07/2000
Total		20,000,000.00	12,500.00	20,012,500.00		

Start End BH MANFRAN Microsoft Word 97 Microsoft Word 97 Credit Line Application Borrowings ACH Wire Report

Figure 31

# Generate Borrowings Interest Accruals Report in Local Currency

CONFIDENTIAL

Run Date: 1/06/2000 12:23:44PM

Borrowing Interest Accruals Report in Local Currency

Accrual Period: 12/01/1999 to 12/31/1999

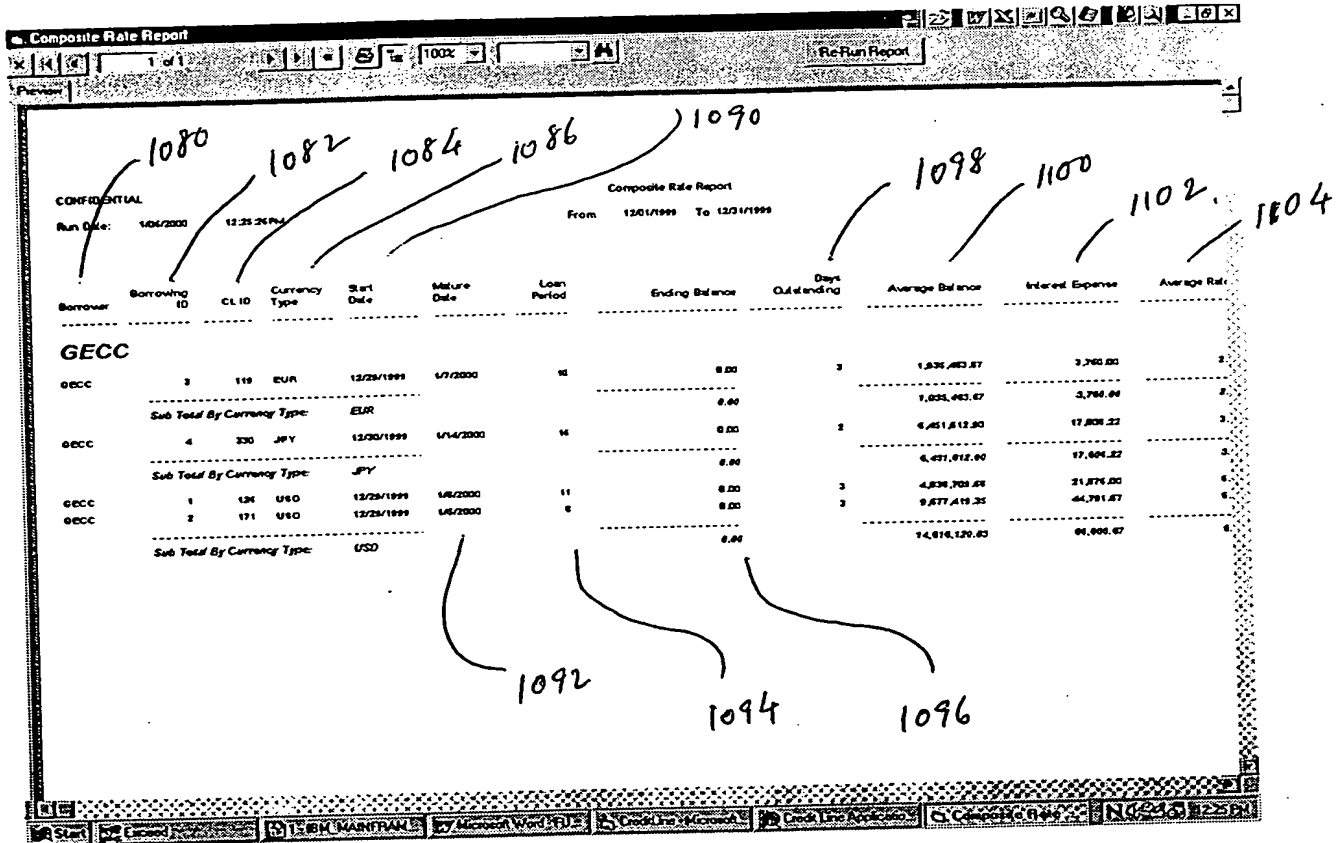
Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Interest Accrual	Spread	Benchmark	Days	Basis Type	Value Date
GECC	GECC	BANQUE PARISIENNE	EUR	20,000,000	3,750.00	25.00	2.00	3	ACTUAL/360	12/29/1999
Sub Total By Currency Type: EUR				20,000,000	3,750.00					
GECC	GECC	SANBURA BANK LTD	JPY	100,000,000	17,808.22	25.00	3.00	2	ACTUAL/ACTUAL	12/30/1999
Sub Total By Currency Type: JPY				100,000,000	17,808.22					
GECC	GECC	BANK OF AMERICA	USD	50,000,000	21,879.80	25.00	5.00	3	ACTUAL/360	12/29/1999
GECC	GECC	CITIBANK	USD	100,000,000	44,731.67	27.50	5.00	3	ACTUAL/360	12/29/1999
Sub Total By Currency Type: USD				150,000,000	66,611.47					

1044 1046 1050 1052 1056 1060 1070

1040 1042 1062 1066

Figure 32

# Generate Composite Rate Report



09630061 080100